Business

ALSO INSIDE: CLASSIFIEDS, 10D

Gift trends: Adults want cozy, while kids want gross

ASSOCIATED PRESS

NEW YORK – Cozy sweaters and soft pajamas are in for adults. Kids, meanwhile, are asking for board games featuring fake poop and pimples.

Those are just some of the trends expected this holiday season, when shoppers are projected to spend as much as \$720 billion, according to the National Retail Federation.

Here's what to expect:

Let's get cozy

Blame it on holiday stress: Target, Kohl's and other retailers are pushing "cozy" goods. That means pajamas for the family, weighted blankets, fuzzy mules and everything Sherpa – from socks to sweatshirts.

"This holiday season we will see this trend in all of its furriness," says Maria Rugolo, an apparel industry analyst for NPD Group, in a company blog.

Kohl's is making it easy to choose soft and snuggly fashions by prominently displaying the looks near store entrances and in nearly a dozen gifting areas. Greg Revelle, Kohl's chief marketing officer, told reporters last month that "cozy knits" was one of the most searched-for terms on its website last year.

Pimples, poop, something cute

"Gross definitely sells in the toy business," says Jim Silver, the editor in chief of toy review site TTPM.com.

In one game, called Don't Step In It, players are blindfolded and have to avoid stepping in soft, clay-like "poop." A unicorn version of the game features poop in bright colors. Both have been on Amazon's list of best-selling toys.

Another popular game is Pimple Pete, says Silver. Players pull, wiggle or twist out squishy "zits" from a plastic face. Losers get squirted with water.

It's not all gross. The LOL Surprise brand is a hot seller again so far this year, according to Adobe Analytics, which tracks online spending. With LOL Surprise, kids peel each layer of a shrink-wrapped plastic ball to reveal dolls, stickers or other trinkets.

Spruced-up apps and websites

Old-guard retailers are adding some new features to their shopping apps and websites.

Using Target's app, shoppers can scan its physical toy catalog so they can find more details about the items and add them to their shopping cart.

The Kohl's app offers the option to scan and store Kohl's cash and redeem the store's rewards points and gift cards in a digital wallet for easy access to checkout. Shoppers can also use the app to take photos of products and then find similar items

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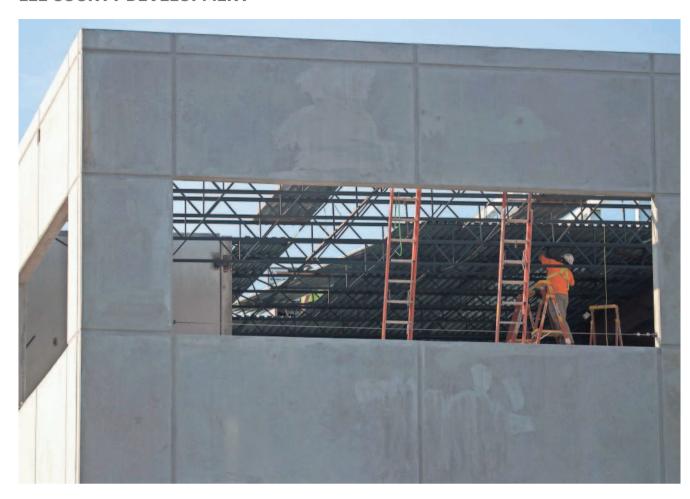
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LEE COUNTY DEVELOPMENT



A new building for Gartner is under construction in south Fort Myers and will be a part of a new commerce park near Southwest Florida International Airport. PHOTOS BY AMANDA INSCORE/THE NEWS-PRESS

SKYPLEX AT RSW GAINS TENANTS, NEW INTEREST

Commerce park could add dual racetracks and more

Laura Ruane

Fort Myers News-Press USA TODAY NETWORK – FLORIDA

After years in the doldrums, the commerce park on the grounds of Southwest Florida International Airport appears to be moving forward.

That park is Skyplex. As of this month, more than 700 people work within its borders and thousands shop there. More activity is sure to come.

Not every developer inquiry will become reality. But if it did, portions of this land totaling more than 1,200 acres could sport acres of upscale office space, an airliner maintenance shop, two auto racetracks and more, in just a few years. Among the interested: Alta Resources, which runs customer service call centers, is looking at Skyplex.

It's good news for Lee County Port Authority and for the local economy.

Skyplex is a redevelopment effort the port authority launched after the present passenger terminal opened south of the runway in 2005 – and the former terminal to the north was deemed obsolete, and demolished.

The Great Recession stifled leasing at Skyplex. The port authority revamped its marketing efforts after the economy improved.

Now things are happening. And, to make parcels more accessible, land-clearing is under way for the port authority to build Skyplex Boulevard, which will connect Daniels and Chamberlin parkways.

Port authority leaders have long cautioned that Skyplex could take 30 to 50 years to build out. But recent developments suggest the pace could accelerate.

Sky Walk shopping plaza, Gartner expansion

In June 2017, the Publix supermarket-anchored Sky Walk shopping center opened on port authority-owned land at Daniels and Paul J. Doherty parkways.

Eleven out of 12 spaces are now occupied, said Brian West, a spokesman for Publix, which now owns the center

Then early this month, more than 600 employees of Gartner Inc. moved into two new office buildings constructed by a company affiliate. This was the first phase of a two-phase expansion from Gartner's original Fort Myers campus in Gateway.



The Sky Walk shopping center, anchored by Publix, opened last year off Daniels Parkway.

Gartner, a global research and advisory firm, employs more than 1,600 people in Southwest Florida.

The Publix-anchored center and Gartner's new complex "are putting us on the map," said Ben Siegel, Lee County Port Authority deputy director for administration

All indications suggest more Skyplex developments are on the horizon. Details are sketchy for some, but here's what is known from Lee County public records, port authority staffers and conversations with developer's representatives:

Alta Resources, Project Arrow

Alta Resources isn't commenting. However, Lee County public records from the past year strongly hint the company is considering expanding into Skyplex – much like Gartner, its Gateway neighbor.

Alta is a Wisconsin-based firm that handles customer service calls for big businesses.

James F. Bere Jr. is company chairman & CEO.

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Skyplex

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Heather Nigl is chief financial officer.

A log maintained to comply with Lee County's lobbying ordinance shows that on Jan. 11, Jim Bere and Heather Nigl met with Gene Meyers, port authority division director/administration.

The topic: "Project Arrow."

Then on May 14, logs show Assistant County Manager Glen Salyer met about Project Arrow with Joel Gunter, senior director for business development at Enterprise Florida, and Jason Randacore from Hickey & Associates, a site selection consultancy.

And, county records show that on Aug. 3, Salyer met or spoke by phone about Project Arrow with several senior Port Authority leaders including Siegel, Meyers; Mark Fisher, port authority deputy director for development; and several other airport staffers.

Salyer met again on Aug. 13 with some of the same port authority personnel.

After noting that a reporter's inquiry on Nov. 8 was based on public record, Siegel at the port authority said: "I can confirm we have talked with Alta; we're in discussions with them.

"But I can't go into any detail other than they're interested in a site."

Three calls about Project Arrow from The News-Press to Paul Makurat, Alta Resources' Fort Myers director, weren't returned.

When asked in late October about Project Arrow, county spokesman Tim Engstrom replied in an email to The News-Press that Florida Statute 288.075 "renders records and information related to economic development incentive agreements confidential."

Airliner maintenance and repair

In November 2017, county commissioners acting as the airport board OK'd a two-year lease with options for extensions to an Illinois-based contractor and developer who wants to erect a hangar big enough to house a Boeing 747-400 wide-body jetliner at RSW.

Plainfield, Illinois-based Pentagon Partners LLC would work with 7 acres of unimproved land and nearly 4 acres of aircraft apron on the northeastern side of the airfield.

In aviation jargon, the occupying business would be an MRO – a maintenance, repair and overhaul facility – with cargo and certain fueling services also possible.

A tenant like that not only would bolster Lee County Port Authority revenues: It would bring new, high-skilled workers into the area and fatten the community's tax base.

A year later, there's no apparent headway on this project. The developer couldn't be reached for comment.

"Pentagon continues working toward finding the right business partner for the development of the MRO," said airport spokeswoman Victoria Moreland, when a reporter asked her about it.

Motorsports project in discussion

A New York auto dealer is in very early conversations with county officials on whether to build two automobile racetracks on land at the airport.

Carmine Dell Aquila of Estero, who owns a Nissan dealership on Long Island, New York, is looking for a 400- to 500-acre site for a car racetrack with a separate track for off-road vehicles.

The lure of the proposal from Dell Aquila's Amcar LLC could ultimately lie in companion facilities if they are used



A new building for Gartner is under construction off Chamberlin Parkway in south Fort Myers.

AMANDA INSCORE/THE NEWS-PRESS

to train the next generation of automotive technicians for increasingly hightech automobiles.

Fort Myers attorney Sawyer Smith and associates passed out project overview packets earlier this month at a meeting between county commissioners and the Airports Special Management Committee, which is composed of business people who advise commissioners on airport policy.

The overview didn't come up for discussion at that meeting.

However, a map in the overview envisions several components including a paved auto racetrack, a course for high-performance off-road vehicles and an auto tech college.

The overview's map places the paved course on the north side of the airport, between Chamberlin and Daniels parkways, land that airport officials have targeted for research and development space and high quality office buildings.

This could prove to be a point of contention.

Asked on Tuesday about where the project was headed, Moreland would only say: "We continue to have discus-

sions ... regarding a south-location parcel." That land is on Airport Haul Road, north of Alico Road, but south of the future site of RSW's second runway.

For his part, attorney Smith said the project is in the early stages – and that his client is looking at multiple sites, including Southwest Florida International.

Development of a motorsports complex would face hurdles beyond the port

There would be reviews at the county level. Lee spokesman Engstrom said the county has no applications related to the proposed project.

The Federal Aviation Administration also would have its say. Including extensions, the FAA limits ground leases at airports such as RSW to a maximum of 50 years.

"It takes a more-sophisticated lender" to work with developers building on a ground lease, said Stan Stouder, a founding partner at CRE (Commercial Real Estate) Consultants.

A lender has plenty of security at the start of a 50-year ground lease, but considerably less opportunity to recover the loan amount as years pass.

That's because, at the end of the lease term, the landowner can tell the building occupant to vacate the premises, "the building belongs to me."

On the other hand, depending on how the economy and surrounding development fare, the developer could see an opportunity to redevelop a property that's risen considerably in value, while still paying below-market rent through a ground lease.

Some developers will take on the challenges of a ground lease because they know what a location at Southwest Florida International offers, Stouder said: "You've got great transportation and great demographics."

RANK

1YR

%RTN

5YRS*

12.9

-15.3

12 3.8

WEEKLY MARKET REVIEW

		Index	GAINE	RS (\$2	OR MO	RE)	Lose	RS (\$2	OR MOR	E)	Most	ACTIVE (\$1 or m	ORE)	Commodities									
52-Week				Daily	Wkly	Wkly	YTD	Name	Last	Wkly	%Wkly	Name	Last	Wkly	%Wkly	Name	Vol (00s)	Last	Wkly	Name	Last	Wkly	%Wkly	%YTD
High	Low	Name	Last	Net Chg	Net Chg	%Chg	%Chg	Sphr3D grs	5.59	+3.28	+142.0	AquestTh n	10.20	-6.66	-39.5	GenElec	4255990	7.57	45	Crude Oil (bbl)	50.42	-6.04 -	-10.70	-16.55
26,951.81	23,344.52	Dow Jones Industrials	24,285.95	-178.74	-1127.27	-4.44	-1.75	DgssInt A n	3.07	+1.10	+55.8	Microbot rs	2.12	-1.25	-37.1	AMD	3424007	19.38	-1.28	Natural Gas (mm btu)	4.31	+.04	+.84	+45.89
11,623.58	9,456.16	Dow Jones Transportatio	n 10,369.01	+3.48	-214.59	-2.03	-2.29	Gamida n	14.90	+5.30	+55.2	BristowGp	4.27	-2.45	-36.5	BkofAm	2061728	26.97	78	Gold (oz)	1221.00	+.20	+.02	-6.53
773.78	647.81	Dow Jones Utilities	719.63	+.94	-9.80	-1.34	52	Zedge n	2.76	+.72	+35.4	USCF Oil n	25.56	-10.91	-29.9	Apple Inc	1787588	172.29	-21.24	Silver (oz)	14.22	14	95	-16.64
13,637.02	11,820.33	NYSE Composite	12,036.24	-87.10	-364.04	-2.94	-6.03	Autolus n	45.00	+10.01	+28.6	PS Crde n	21.02	-8.71	-29.3	Microsoft	1718445	103.07	-5.22	Platinum (oz)	845.00	-1.60	19	-9.55
8,133.30	6,630.67	Nasdaq Composite	6,938.98	-33.27	-308.89	-4.26	+.52	EnviroStr	36.00	+7.99	+28.5	Oi SA C	2.05	84	-29.1	FordM	1345295	9.13	+.08	Copper (lb)	2.77	03	-1.19	-15.52
2,940.91	2,532.69	S&P 500	2,632.56	-17.37	-103.71	-3.79	-1.54	PurplInv n	7.04	+1.53	+27.8	CgpVelLCrd	14.12	-5.74	-28.9	JD.com	1327799	19.27	-3.78	Cattle (lb)	1.17	+.02	+1.71	-4.62
2,053.00	1,769.25	S&P MidCap	1,824.88	-2.99	-40.52	-2.17	-3.98	NF EngSv	9.09	+1.94	+27.1	UBS 3xLCr	13.50	-5.46	-28.8	Facebook	1258204	131.73	-7.80	Corn (bu)	3.59	06	-1.58	+2.35
30,560.54	26,293.62	Wilshire 5000	27,196.57	-148.91	-1009.61	-3.58	-2.15	LogicBio n	17.98	+3.82	+27.0	Arcimoto n	2.11	83	-28.2	Nvidia	1242597	145.00	-19.43	Soybeans (bu)	8.81	12	-1.29	-7.46
1,742.09	1,436.43	Russell 2000	1,488.68	+.40	-38.85	-2.54	-3.05	TSR Inc	5.99	+1.23	+25.9	BiP PrM	43.54	-15.52	-26.3	ChesEng	1153169	3.15	43	Wheat (bu)	5.00	07	-1.38	+17.04

Stocks of Local Interest

			52-WK RAN	GE	FRIDAY	\$CHG	%CHG		%СН	G %RTN	RANK	%RTN					52-WK RANGE		FRIDAY	\$CHG	%CHG		%C	HG	%RTN
COMPANY	TICKER	LOW		HIGH	CLOSE	1WK	1WK	1M0 1	LQTR YTI	1YR	1YR	5YRS*	PE	Yld	COMPANY	TICKER LOW		HIGH	CLOSE	1WK	1WK	1MO 1	QTR Y	ΓD	1YR
Alico Inc	ALCO	25.55	─	34.65	33.47	0.26	8.0		▲ 13.	+6.0		-1.7		0.7	Lancaster Colony	LANC 115.81		.84.80	183.42	0.7 8	0.4	•	▲ 42	2.0	+46.9
Bank of America	BAC	25.88	→	33.05	26.97	-0.78	-2.8	A	▼ -8.	+3.1		12.6	13	2.2	Lennar Corp A	LEN 38.23	→	72.17	42.74	1.69	4.1	A	▼ -32	2.4 -	29.2
Beasley Broadcast	BBGI	5.18	\$	14.40	5.78	0.01	0.2	•	▼ -56.	43.4		-4.5	2	3.5	Lowes Cos	LOW 79.11	→ 1	17.70	87.81	-5.44	-5.8	•	▼ -!	5.5	+12.6
Beazer Homes USA	BZH	8.16	→	22.30	10.53	0.29	2.8	A	▼ -45	252.0		-11.8	12		Marriott Intl A	MAR 106.96	-> 1	49.21	117.26	-0.9 8	-0.8	A	▼ -13	3.6	6.0
CenturyLink Inc	CTL	13.16	→	24.20	17.88	-0.75	-4.0	•	▼ 7.:	+43.5		-1.3	7	12.1	NeoGenomics Inc	NEO 7.08		19.04	15.99	-0.12	-0.7	A	▲ 80).5	+75.1
Chicos FAS	CHS	6.66	→	10.90	7.10	-0.12	-1.7	•	▼ -19.	11.0		-13.5	9	4.8	NextEra Energy	NEE 145.10	→ 1	83.65	177.33	-3.06	-1.7	A	▲ 13	3.5	+16.4
Columbia Property Tr	CXP	19.55	-\$	25.07	21.61	-0.23	-1.1	•	▼ -5.	32.4		3.1	13	3.7	Penney JC Co Inc	JCP 1.05	\$	4.75	1.31	0.02	1.6	•	▼ -58	3.5 -	59.6
Comcast Corp A	CMCSA	30.43		44.00	37.39	-1.20	-3.1	A	▲ -6.	3 +4.7		10.2	18	2.0	Philips NV	PHG 35.09	→	46.67	37.75	-0.01	0.0	A	▼ -(0.1	1.1
Community HIth Sys	CYH	2.48	→	6.36	3.59	-0.08	-2.2	A	▲ -15.	713.9		-30.0			Swst Airlines	LUV 47.10	→	66.99	52.6 8	0.10	0.2	A	▼ -19).5	3.3
Costco Wholesale	COST	170.85		245.16	220.06	-10.96	-4.7	A	▼ 18.	+28.9		14.0	30	1.0	Starbucks Cp	SBUX 47.37		68.98	65.70	-2.46	-3.6	A	▲ 14	1.4	+17.3
Crestwood Eqty Ptrs	CEQP	22.30	-\$	40.55	28.90	-1.22	-4.1	•	▼ 12.	+34.3		-20.5		8.3	Suntrust Bks	STI 57.17	→	75.08	61.31	-1.35	-2.2	A	▼ -!	5.1	+9.4
EOG Resources	EOG	96.54	→	133.53	100.70	-4.50	-4.3	•	▼ -6.	70.1		4.1		0.9	Target Corp	TGT 55.25	→	90.39	67.35	-11.69	-14.8	•	▼ 3	3.2	+20.4
Erie Indemnity Co	ERIE	106.63		147.17	132.80	-1.69	-1.3	A	▲ 9.	+11.8		16.1	32	2.5	Tata Motors Ltd	TTM 11.35	\$	34.40	12.89	0.33	2.6	A	▼ -61	0 -	60.8
Fifth Third Bcp	FITB	24.10	→	34.67	26.71	-0.68	-2.5	A	▼ -12.	4.3		7.3	9	2.7	Tegna Inc	TGNA 10.00		15.60	12.63	-0.20	-1.6	A	▲ -10).3	0.5
Global Partners LP	GLP	15.17	-\$-	21.05	17.83	-0.50	-2.7	•	▼ 6.	+13.6		-4.2		10.7	Toll Bros	TOL 28.68	→	52.73	32.60	2.21	7.3	A	▼ -32	2.1 -	31.3
Helen of Troy	HELE	81.10		140.62	140.31	3.36	2.5	A	▲ 45.	+58.6		24.4	18		Visa Inc	V 106.60	→ 1	51.56	132.87	-7.31	-5.2	•	▼ 10	5.5	+20.7
Home Depot	HD	167.00	\$	215.43	168.85	-8.17	-4.6	•	▼ -10.	+0.5		18.2	18	2.4	WalMart Strs	WMT 81.78	→ 1	.09.98	95.10	-2.59	-2.7	▼	▲ -3	3.7	+0.8
Hovnanian Ent	HOV	1.22	♦ ——	3.41	1.27	-0.02	-1.6	•	▼ -62.	53.8		-23.7			Westpac Banking	WBK 18.22	←	25.59	18.68	0.04	0.2	A	▼ -23	3.4 -	17.2
Icahn Enterp LP	IEP	51.01	-\$-	81.88	65.75	-2.32	-3.4	•	▼ 24.	+35.7		-3.2	27	10.6											
JetBlue Airways Cp	JBLU	15.76	-\$	23.08	18.35	0.32	1.8	A	▼ -17.	7.8		15.1	16												

Mutual Funds

	Obj NAV	Wk. 12mo Chg %Rtn		Obj 1		/k. 12mo hg %Rtn		Obj NA	Wk. 2m V Chg %Rt		Obj	NAV C	/k. 12r hg %R		Obj NAV	Wk. 12mc		Obj		Vk. 12mo Chg %Rtn		Obj NA	Wk. 12mo / Chg %Rtn		Obj NAV	Wk. 12mo Chg %Rtn
AB DiscvGrAdv DiscvValAdv DiversMunicipal	MG 11.72 SV 22.04 MS 14.00	42 -1.7 +.021	SmCpValInstl American Contury	LV 2 LV 2 SV 2		·.80 ·.743 ·.67 -4.0		TD 11.3 TE 12.2 TG 13.0	919 -	9 BBH			.06 -	GIbLSCrdtInstl 4.8 HYBdInstl HYBdInvA m 2.6 HYBdK	XS 10.28 HY 7.36 HY 7.35 HY 7.36	03: 03: 03:	L AllCpValA m ApprecA m	LV LB LB	13.59 24.15 23.24	7.16 +1.7 34 -2.2 90 +5.8 68 +3.5	Stratincins TtlRetBdIns TxExmptA m Commerce	NT 5.6 CI 8.7 ML 13.0	201 -1.2		IB 9.97 LB 22.21 MB 20.79 LB 20.48	+1.2 79 +1.8 68 +.8 81 +3.3
EmMkts GlbBdAdv GlbRkAllcA m HilncA m	EM 25.52 IB 8.14 TV 15.36 HY 8.02	75 -22.5 6	AdpteEqInv AllCpGrInv	LB 1: LG 3: MC 1: MF 1:	2.73 -1 0.27 +	.44 +2.1 .63 +1.4 .01 +.2 .021		TH 14.0 TI 14.3 TJ 14.6 TK 14.9	636 -1 839 -1	5 IntermTxFrI 7 TCHCorPlusBdI	MI	10.99 +	.01	HthSciOpIns HthSciOpInvA m HthSciOpInvC m InfIProtBdInstI	SH 62.84 SH 59.87 SH 52.44 IP 10.17	-1.46 +13.1 -1.40 +12.1 -1.23 +11.1 05 -2.1	7 DivStratl 9 LgCpGrA m	LB LG	23.84 41.87 -	68 +3.2 69 +3.6 1.64 +5.8 1.82 +6.1	Bd Community Reinv OlfdInvm b	CI 19.0 est GI 10.1		USLgCpVallII	LG 19.29 LV 25.43 LV 36.83 SB 21.57	79 +6.1 80 +.4 -1.16 +.3 568
HilncAdv Intl IntlValAdv IntlValB m	HY 8.03 FB 15.83 FV 12.49 FV 11.93	04 -2.9 35 -13.2 30 -16.3	DiversBdI DiversBdInv EmMktsInv	CI 1	0.20 0.19 - 9.90 -	-2.8 01 -3.1 20 -19.9	AMCpÁ m AmrcnBalA m	LG 31.1 MA 26.5 HY 9.8 LV 40.9	7 -1.09 +3 855 +1 806 +	BdM IncStkM IntIM	LV FB	12.06 -	.26 + .29 -1		CS 9.43 CS 9.43 MG 24.08 MI 10.58	01 +.01 +.0189 +5.01 +.03 +.03 +.03	MidCpA m SmCpGrA m SmCpGrI	SG SG	36.12 - 38.56 -	74 -3.4 1.31 +12.4 1.40 +12.7 1.41 +12.8	Copley Copley d Credit Suisse CmdtyRetStratl	LV 105.8 BB 4.6	9 -2.18 +20.3 613 -5.3	USSocialCorEg2	SB 34.49 SV 35.87 MB 15.48 LB 20.78	92 -1.5 89 -2.8 52 +.8 74 +2.5
LgCpGrA m LgCpGrAdv LgCpGrB m LgCpGrC m	LG 50.03 LG 54.46 LG 37.10 LG 37.62	-1.92 +5.9 -2.09 +6.2 -1.44 +5.1	Eginci Egincinv GibGoldinv	LV LV SP	8.84 - 7.40	25 +.1 16 +3.5 16 +3.3 -13.4	BdfAmrcA m CptWldGrIncA m CptlIncBldrA m	CI 12.3 WS 46.3 IH 57.8	901 -2 2 -1.24 -6 498 -4	1 NtnIntrmMnBdM 5 NtnSTMnBdM 0 Raird		13.12 +	.51 .02 .01	NtnIMnInvA m StrIncOpA m StrIncOpIns StrIncOpIns StratMuOpIns	MI 10.59 NT 9.62 NT 9.62 MI 11.55	+.03 + 02 02 + +.03 +2	ValTrustC m L Clipper Clipper	LB :	73.95 -	1.93 -3.8 3.15 -2.6	HiDivEqInstI d	LV 18.0 SS 10.2		USTrgtedValIns USVectorEqInstI WIexUSGovFIIns	SV 23.24 MV 18.09 IB 10.51	58 -3.2 52 -1.7 +.03 +2.3
ReltvValA m TxMgdIntl ValA m	LV 5.85 FB 15.84 LV 14.89	14 +4.3 34 -13.1	GlbGrInv GovtBdInv GrI GrInv		0.54 3.70 -1	-38 -2.7 -1.6 .63 +2.4 .61 +2.2	CptlWldBdA m EuroPacGrA m FdmtlInvsA m GlbBalA m	IB 18.9 FG 47.7 LB 59.2 IH 30.1	281 -13 1 -2.07 - 851 -4	1 CorPlusBdInstl 3 IntermBdInstl 4 OlinTrmMnBdins	(l	10.40 10.73 10.71 11.28 +		2.1 StratMuOpInvA m 1.8 TtlRetInstl -8 TtlRetInvA m	MI 11.55 CI 11.09 CI 11.09	+.03 +2 +.01 -2 01 -2	GlbRltys,Incl InstIRltys PrfrdScInc,Incl	GR SR RR	42.28 13.09	33 +.5 42 +.8 02 -3.0	EMktCorEqI EMktSCInstI EmMktsInstI	EM 19.2 EM 19.3 EM 25.8	840 -14.0 329 -15.2 156 -13.2	NYVentureA m NYVentureY Delaware Inv	LB 28.60 LB 29.31	87 -3.3 90 -3.1
AIG FocedDivStrC m AMG GWKMnBdI	LV 17.19 MI 11.35		HeritageInv IncandGrA m IncandGrInv InflAdiBdInv	LV 3	7.80 -1 7.87 -1	·.90 +.9 .49 +.7 .49 +1.0 ·.04 -2.7	GrfAmrcA m HilncMuniBdA m IncAmrcA m IntlGrIncA m	LG 49.6 HM 15.5 AL 22.2 FB 29.9	0 +.02 +1 343 -	Baron AsstInstl	MG		.04 +			-2.41 -14.0 -1.06 +7.0	Colorado Bond	SR Shares		14 +.6 64 +.6 +4.7	EmMktsSocialCor EmMktsValInstl FvYrGlbFIIns GlbAllc2575Ins	EM 12.4 EM 27.0 IB 10.9 XY 13.2	768 -9.6 3 +.01 +.7 2103	USGrInstI ValInstI	SG 23.59 LG 26.12 LV 21.58	99 +14.0 -1.01 +1.9 64 +6.7
MgrsFrpntMdCpl MgrsFrpntMdCpN b TmsSqMidCpGrl YackFocl d	MV 39.81 MV 38.73 MG 19.12	81 -5.1 79 -5.3 52 +4.1	IntTrmTxFrBdI IntTrmTxFrBdInv IntIBdInv	MI 1 MI 1 IB 1	1.03 + 1.03 + 2.42 -	.01 +.2 ·.01 ·.04 -5.6	IntrmBdfAmrA m InvCAmrcA m LtdTrmTEBdA m NewWldA m	CS 13.0 LB 38.2 MS 15.3 EM 59.2	9 - 4 -1.38 + 8 +.01	Grinsti GrRetail b	MG EM MG MG	12.60 - 73.60 -1 71.44 -1	.30 -1 .47 + .44 +	Brown Cap Mgmt SmColny b Buffalo	SG 93.44	-3.27 +2.5	Columbia AMTFrIMBIns AcornA m	MI MG	10.15 12.62	+.022 39 +3.1 46 +3.4	GlbAllc6040Ins GlbEqInstI GlbRIEsttSec InfIProtSecIns	MA 17.3 WS 21.6 GR 10.9 IP 11.2	163 -3.0 309 +.9	CROCIEqDivA m CmnctnsA m CorEaS	LV 58.54 SC 24.97 LB 27.15 GI 13.14	-1.30 +5.9 28 -4.2 -1.07 +2.2 04 -1.4
YackFocN d Yacktman1 d AQR	LB 22.34 LB 22.34 LV 24.18	44 +9.3	IntlGrA m IntlGrInv InvOC2025Inv InvOC2035Inv	FG 1	1.67 - 4.41 - 5.63 -	·.25 -11.5 ·.25 -11.2 ·.22 -1.9 ·.30 -2.3	NwPrspctvA m STBdAmrcA m SmCpWldA m	WS 41.5 CS 9.7 SW 52.8	2 -1.26 -3 9 + 2 -1.35 -3	PtnrsRetail b SmCpInstl	LG MG MG SG	52.36 -2 51.21 -2 29.45 -	.27 +	5.1 SmCp 4.8 CG Capital Markets 2.0 IntlEq	MG 23.56 SG 15.05 FB 11.41	64 -2.1 64 +3.2	AcornIntlins AcornSelC m BalA m	FR MG MA	39.38 8.11 39.76	72 -10.4 21 -2.7 928	IntlCorEqIns IntlRIEsttScIns IntlScICrEqInst IntlSmCoInstI	FB 12.3 GR 4.9 FB 11.9 FQ 17.9	825 -10.9 401 -1.1 126 -10.9	MgdMuniBdA m MgdMuniBdS StratHYTxFrS	ML 8.78 ML 8.80 HM 11.71	+.017 +.025 +.016
LgCpMomStylel MgdFtsStratl MgdFtsStratN b MltStratAltl	LG 21.42 8.46 8.33 GY 7.80	+.04 -7.8 +.04 -8.1	InvOC:AgrInv InvOC:CnsrvInv InvOCModInv LgCoValInv	CA 1 MA 1	3.20 - 5.03 -	·.39 -3.5 ·.18 -2.3 ·.30 -3.0 ·.23 +2.3	TheNewEcoA m TxExBdA m TxExmptFdofCAA m USGovtSecA m	LG 43.7 MI 12.6 MC 17.1 GI 13.2	3 +.03 + 8 +.02 + 7 -1	SmCpRetail b Berkshire Foc d Bernstein	SG ST	28.37 - 22.96 -1		1.7 LgCpÉq CGM Foc CIBC	LG 19.42 LB 44.00	67 +2.9 -1.16 -17.3	ContrCoreIns ConvrtSecsA m	LB LB CV		925 951 95 +.2 37 +.1	IntlSmCpValins IntlSstnbtyCor1 IntlValili IntlValinstl	FA 18.5 FB 9.6 FV 14.7 FV 17.3	942 -15.6 016 -9.7 134 -10.3	LgCpA m LgCpl LgCpY	LV 25.50 LV 25.72 LV 25.77	87 +.1 88 +.4 88 +.5
Aegis Val Akre FocInstl d	SV 17.94 LG 35.75		MidCpVall MidCpVallnv MidCpValR6 NTDiversBdG	MV 1 MV 1 MV 1	6.57 - 6.55 - 6.57 -	·.278 ·.28 -1.1 ·.287	WAMtInvsA m Angel Oak MItStratincins Arbitrage	LB 44.0 MU 11.1		CaliforniaMuni IntermDur NewYorkMuni	SS CI SS	12.64 -	.01 .01 -	AtDipEqInstI 1.9 Calamos4 MktNetrIIncIns	LB 20.27 NE 13.29	75 +9.4 07 +3.4	DiscpCoreA m	CA LB	10.72	28 -2.9 19 -2.6 43 +4.3 69 +4.0	IntlVctrEqIns ItmGovtFIIns ItmTExtnddQIIns	FA 11.4 GI 11.9 TW 10.1	425 -12.0 7 +.02 -1.9 3 +.01 -3.4	SmMidCpl	LO 25.77 MV 21.33 MA 104.18	53 +.3 44 -2.7 -1.87 +3.2
FocRetail m Alger CptlApprecA m	LG 34.98 LG 24.98	85 +8.8 -1.15 +1.5	NTEqGrG NTGrG NTIntlGrG	CI 1 LB 1 LG 1 FG 1	3.23 - 7.68 - 0.98 -	-2.4 52 +.8 84 +3.7 22 -9.3	Insti Ariel Appreciny b	NE 13.2 MV 43.1	395 -1	BlackRock	XY LB		.05	Calvert EqA m IncA m	LG 46.34 TW 15.59	-1.70 +10.1 03 -3.1	DivIncIns DivOppA m GlbStratEqA m LqCpGrA m	LV WS	9.40 14.08	69 +4.2 26 +3.7 40 -5.2 1.90 +.7	ItmTMnBdIns LgCpIntlInstl OneYearFIInstl RIEsttSecInstl	MI 9.9 FB 20.9 UB 10.2 SR 34.8	939 -8.6 6 +1.4	IntlStk	WS 12.91 CI 13.25 FV 40.00	35 -3.5 02 -1.2 89 -12.7 -5.93 +5.3
CptlApprecB m CptlApprecInsI SmCpGrA m SpectraA m	LG 19.61 LG 32.89 SG 9.03 LG 20.86	-1.52 +1.7 41 +5.8	NTMidCpValG Sellnv	LV 1 MV 1 LG 6	2.83 - 9.77 -3	·.25 +3.2 ·.212 ·.48 +1.1 ·.16 -4.9	Inv b Artisan GlbOppsInstl GlbOppsInv	MV 62.5 WS 22.7 WS 22.4	0 -2.40 -5	BasVallnstl BasVallnvA m CAMuniOppsInstl	LV LV MF	25.95 - 25.60 - 12.59 +	.68 + .67 + .03 +	3.6 Opplny Carillon Carillon	LV 22.39 NT 11.46	55 -2.5 -1.3	LgCpGrIIIA m LgCpGrIns LgCpIdxIns	LG LG LB	16.77 41.23 - 48.38 -	81 +.5 1.97 +.9 1.90 +3.1	STGovtInstI STMuniBdInstI ShTrmExQtyI SIvIvHdqGIFIIns	GS 10.4 MS 10.1 CS 10.7 IB 9.6	2 +.011 2 +.8 0 +.6	DoubleLine CorFII CorFIN b	CI 10.56 CI 10.55	018 01 -1.0
AllianzGI GlbAllcA m NFJSmCpValC m	IH 10.69 SV 17.52	19 -6.2	StrAlCnsrvInv StrAlModInv UltraInv	CA MA LG 4	5.54 - 6.55 - 5.01 -2	·.08 -2.1 ·.13 -2.9 ·.47 +4.5	Intlinsti Intlinv IntlValueInsti	FG 28.3 FG 28.2 FB 32.4	5 -3.29 -7 3 -3.19 -7 8 -2.05 -10	0 CptlApprecInvA m 2 EqDivInstI 7 EqDivInvA m	LG LV LV	26.76 -1 22.09 - 22.02 -	.31 + .58 + .58 +	2.1 5.0 ScoutMdCpl 1.8 Causeway 1.5 IntlValInst1 d	MB 18.13 FV 14.95	39 -3.3 13 -11.5	MidCapIdxA b MidCapIdxIns SelLgCpGrIns	MB MB LG	15.91 15.87 14.97	40 -1.2 357 354 77 -1.1	TAUSCorEq2Instl TAWexUSCrEqIns TMdIntlVal	MB 17.4 FB 10.0 FV 14.2	958 +.8 120 -11.7 933 -10.4	TtlRetBdl TtlRetRdN h	CS 9.93 CS 9.92 CI 10.33 CI 10.32	+1.4 +1.2 +.3 1
Amana MutGrInv b American Beacon BrdGwvLqCpVIIns	LG 36.92 LV 26.72	-1.23 +7.2 85 -2.5	Vallnv	LV	8.62 - 8.63 -	·.32 +1.4 ·.24 +2.2 ·.23 +2.4 ·.054	MidCpInstl MidCpInv	FB 32.4 MG 33.5 MG 30.1 MV 18.4	9 -9.72 +1 1 -9.59 +	0 FltngRtIncInstl 7 GlbAllcIncInstl	BL	10.03 - 18.66 -	.05 +	+.8 IntlValInv d 3.0 ClearBridge 3.7 AggresivGrA m 3.9 AggresivGrC m	FV 14.82 LG 201.09 LG 160.48	13 -11.0 -6.42 +1.1 -5.14 +.	SlgCmsInfoC m SmCpIdxA b	ST SB	46.68 - 24.53	2.74 -9.9 1.88 -10.5 62 +2.2 63 +2.4	TMdUSEq TMdUSMktwdVl TMdUSMktwdVlII TMdUSSmCp	LB 28.6 LV 29.5 LV 27.5 SB 42.2	290 +1.5 184 +1.6	Dreyfus Apprec,IncInv BstnCoSmMdCpGrI	LB 34.31 MG 20.45	-1.31 +.9 91 +4.3
IntlEqInstl	FV 18.37	26 -10.1	ZeroCoup2025Inv	GL 9			SmCpInvs	SG 27.9	6 -7.01 +9	4 GlbAllcIncInvC m				4.6 AggresivGrl			StratIncA m		5.78		TMdUSTrgtedVal	SV 34.7	491 -4.3	More	Mutuals ne	xt page